



# USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

## NATIONAL TURKEY MARKET-AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms steady to fully steady. Demand was light to moderate, best for deferred shipments. Trading was slow. Offerings light to adequate and held with confidence. Parts and meats market tone was steady to firm, except full cut wings and tom necks steady to barely steady. Demand was moderate to good. Trading was slow on mixed offerings. Higher prices on retail dark meat items with limited offers overall.

### EXPORT MARKET HIGHLIGHTS

Trading centered on thigh meat and mechanically separated turkey, balance slow. Demand was light to moderate. Offerings were short to adequate.



**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 28, 2007**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-72	-	-	-
CENTRAL REGION 4/	70-72	-	-	-
WESTERN REGION 5/	70-72	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	70-72	-	-	-
CENTRAL REGION 4/	70-72	-	-	-
WESTERN REGION 5/	70-72	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
960	JUL
-	-
-	-
-	-
240	JUL
-	-

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 27, 2007**

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-72	-	-	-
CENTRAL REGION 4/	70-72	-	-	-
WESTERN REGION 5/	70-72	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	70-72	-	-	-
CENTRAL REGION 4/	70-72	72	72.00	16
WESTERN REGION 5/	70-72	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
76.50	912	JUL
76.23	520	JUL
-	-	-
76.50	320	JUL
76.38	320	JUL
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
1840	MAR-APR
-	-
-	-
-	-
2760	MAR-APR
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 27 FEBRUARY 2007.

The market tone on white meat was steady to firm with tom breast meat strongest. Demand moderate to good, best on tom breast meat. Offerings short to adequate and held with confidence. The market tone on 4-8 lb. rib breasts was steady to fully steady, institutional sizes mostly steady. Demand light to moderate for the short to adequate supplies. The market tone on thigh meat was mostly steady. Demand light to moderate for the generally adequate supplies. Trading slow. Retail feature activity for this week improved slightly on bone-in breasts at higher values. Rotisserie breast feature activity slowed considerably from last week and a slowing was noted in other breast cuts and ground turkey.

<b>DOMESTIC TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
BREASTS, 4-8 LBS GRADE A 2/	116.00		116.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	125.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/	109.00		109.00	160
DRUMSTICKS, TOM		F	47.14	49
DRUMSTICKS, TOM--FRESH		F	48.17	240
DRUMSTICKS, HEN		M	38.00	80
WINGS, FULL-CUT, TOM		M	27.00	36
WINGS, FULL-CUT, HEN		F	41.00	3
WINGS, V-TYPE, TOM	51.00		51.00	40
WINGS, V-TYPE, HEN		R	70.60	100
NECKS, TOM	25.00		25.00	80
NECKS, HEN		F	27.00	2
BREASTS, B/S, TOM 3/		M	190.00	40
BREASTS, B/S, TOM--FRESH 3/		F	189.33	240
THIGH MEAT		F	90.57	14
THIGH MEAT--FRESH	95.00		95.00	40
BREAST TRIM MEAT		T	76.67	120
SCAPULA MEAT		M	77.00	30
TENDERLOINS				
DESTRAPPED TENDERS		F	184.00	80
DESTRAPPED TENDERS--FRESH		M	187.00	40
WING MEAT WITH SKIN		T	77.00	120
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	22.90	331
<b>EXPORT TRADING</b>				
DRUMSTICKS, TOMS		R	48.29	140
WINGS FULL-CUT - TOMS		F	28.00	108
WINGS, V-TYPE, TOM				
TAILS		W	27.00	104
MECHANICALLY SEPARATED 4/		W	17.00	40
THIGH MEAT - FROZEN		F	90.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY  
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<b><u>RANGE</u></b>
TURKEYS Y HENS	110-129
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY  
DELIVERED TO RETAILERS**

	<b><u>RANGE</u></b>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	69-71
FROZEN TURKEYS Y TOMS 14-24#	69-71
FROZEN TURKEYS Y TOMS 24-28#	69-77

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 28 FEBRUARY 2007.

The market tone on white meat was steady to firm with tom breast meat in a firm position. Demand was moderate to good, best on tom breast meat. Offerings are mixed, short to adequate and held with confidence. Demand was light to moderate. The market tone on thigh meat was steady. Demand was light to moderate. Trading was slow. Retail feature activity overall dark meat items are higher on limited offerings.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	116.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		T	109.00	160
DRUMSTICKS, TOM	50.00-53.00		52.11	180
DRUMSTICKS, TOM--FRESH		F	48.17	240
DRUMSTICKS, HEN	35.00		35.00	20
WINGS, FULL-CUT, TOM		M	27.00	36
WINGS, FULL-CUT, HEN		F	41.00	3
WINGS, V-TYPE, TOM	52.00		52.00	40
WINGS, V-TYPE, HEN		R	70.60	100
NECKS, TOM	23.00-24.00		23.40	270
NECKS, HEN		F	27.00	2
BREASTS, B/S, TOM 3/		M	190.00	40
BREASTS, B/S, TOM--FRESH 3/	190.00-194.00		191.72	286
THIGH MEAT		F	90.57	14
THIGH MEAT--FRESH	96.00		96.00	80
BREAST TRIM MEAT	82.00-88.00		84.67	120
SCAPULA MEAT	82.00-83.00		82.67	60
TENDERLOINS				
DESTRAPPED TENDERS		F	184.00	80
DESTRAPPED TENDERS--FRESH	184.00		184.00	40
WING MEAT WITH SKIN	79.00		79.00	40
MECHANICALLY SEPARATED 4/	18.00-20.00		19.00	80
MECHANICALLY SEPARATED--FRESH 4/	25.00-26.50		25.23	265

#### EXPORT TRADING

DRUMSTICKS, TOMS		R	48.29	140
WINGS FULL-CUT - TOMS		F	28.00	108
WINGS, V-TYPE, TOM				
TAILS		W	27.00	104
MECHANICALLY SEPARATED 4/	17.00		17.00	116
THIGH MEAT - FROZEN	87.00		87.00	44

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

#### BREEDER TURKEYS CERTIFIED IN CALIFORNIA 02/28/07

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY WHITE	HEAVY WHITE	TOTAL
JULY 1 TO JUNE 30			
2006-2007		DATA UNAVAILABLE.	
2005-2006		DATA UNAVAILABLE.	

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